

21 December 2015

EU Supply plc
(“EU Supply”, the “Company” or “the Group”)

Loan Note instrument listing

EU Supply (LSE AIM: EUSP), the e-procurement software provider, announces that the Convertible Loan Notes issued by the Company on 27 August and 23 September 2015 were listed on the Official List of The Channel Islands Securities Exchange Authority Limited on 18 December 2015. The Convertible Loan Notes’ ticker is EUSUPNTS.

FURTHER ENQUIRIES

EU Supply PLC

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Thomas Beergrehn, CEO

Mattias Ström, CFO

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Tom Griffiths, David Coaten

Notes to Editors

EU Supply is the UK holding company of the EU Supply Group, a Sweden-based e-commerce business, which has an established, market-leading, multilingual e-procurement platform for sourcing, e-tendering and contract management, tailored for the highly regulated European public sector market.

Since 2006, the Group has invested heavily in employing specialist programmers to add functionality, legal compliance as required and security features to its Complete Tender Management™ (“CTM™”) platform to ensure that the Group is ideally placed to secure new contracts with EU Member States and their Contracting Authorities. The platform is available in 16 different languages.

The Directors believe that the Group's CTM™ platform is one of the easiest to use and most functionally advanced solutions available in the market. The CTM™ platform is used by over 7,000 European public sector bodies in 8 EU/EEC Member States and has National Procurement System status in four Member States (the UK, Ireland, Norway and Lithuania).

The Company's shares were admitted to trading on AIM in November 2013. In August 2015, the Company raised a total of £1.353m (before expenses) through a placing of new shares and the issue of the first tranche of Convertible Loan Notes to institutional and other investors.