

For filings with the FCA include the annex  
 For filings with issuer exclude the annex

**TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>**

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>	EU Supply PLC	
<b>2 Reason for the notification</b> (please tick the appropriate box or boxes):		
An acquisition or disposal of voting rights	<input checked="" type="checkbox"/>	
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<input type="checkbox"/>	
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<input type="checkbox"/>	
An event changing the breakdown of voting rights	<input checked="" type="checkbox"/>	
Other (please specify):	<input type="checkbox"/>	
<b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>	Herald Investment Management Limited	
<b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>	Discretionary investment management clients of Herald Investment Management Limited	
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>	On admission of new ordinary shares to trading on AIM 2 <sup>nd</sup> September 2015	
<b>6. Date on which issuer notified:</b>	28 <sup>th</sup> September 2015	
<b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>	5%	

8. Notified details:							
A: Voting rights attached to shares <sup>viii, ix</sup>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
			Indirect	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
GB00BFG35570	2,105,000	2,105,000	3,980,000		3,980,000		5.88%

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
None				Nil

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
None					Nominal	Delta
					Nil	

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
3,980,000	5.88%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: <sup>xxi</sup>**

N/A

**Proxy Voting:**

**10. Name of the proxy holder:**

N/A

**11. Number of voting rights proxy holder will cease to hold:**

N/A

**12. Date on which proxy holder will cease to hold voting rights:**

N/A

**13. Additional information:**

**14. Contact name:**

Andrew Miller CFO

**15. Contact telephone number:**

020 7553 6308

**Note: Annex should only be submitted to the FCA not the issuer**

**Annex: Notification of major interests in shares<sup>xxii</sup>**

<b>A: Identity of the persons or legal entity subject to the notification obligation</b>	
<b>Full name</b> (including legal form of legal entities)	Herald Investment Management Limited
<b>Contact address</b> (registered office for legal entities)	10/11 Charterhouse Square London EC1M 6EE
<b>Phone number &amp; email</b>	020 7553 6308
<b>Other useful information</b> (at least legal representative for legal persons)	Andrew Miller CFO

<b>B: Identity of the notifier, if applicable</b>	
<b>Full name</b>	See above
<b>Contact address</b>	
<b>Phone number &amp; email</b>	
<b>Other useful information</b> (e.g. functional relationship with the person or legal entity subject to the notification obligation)	

<b>C: Additional information</b>
We have used the figure of 67,716,406 ordinary shares disclosed to the market via RNS on 3 <sup>rd</sup> September 2015 which is the total voting rights following the admission to AIM of 5,150,000 new ordinary shares on 2 <sup>nd</sup> September 2015.

**For notes on how to complete form TR-1 please see the FCA website.**