

6 May 2016

EU Supply plc
(“EU Supply”, the “Company” or the “Group”)

Publication of report & accounts and posting of Notice of AGM

EU Supply PLC (LSE AIM: EUSP), the e-procurement SaaS provider, is pleased to announce that its report & accounts for the year ended 31 December 2015 and notice of Annual General Meeting have been sent to shareholders and copies will be available shortly on the Company's website, www.eu-supply.com.

The Company's AGM will be held at 2.00 pm on 7 June 2016 at the offices of Stockdale Securities Limited, Beaufort House, 15 Botolph Street, London EC3A 7BB.

FURTHER ENQUIRIES

EU Supply PLC

Tel: 020 7127 4545

Thomas Beergrehn, CEO

Mattias Ström, CFO

Stockdale Securities

Tel: 020 7601 6100

Tom Griffiths, David Coaten

A copy of this announcement is available at www.eu-supply.com.

Notes to Editors

EU Supply is the UK holding company of the EU Supply Group, a Sweden-based e-commerce business, which has an established, market-leading, multilingual e-procurement platform for esourcing, e-tendering and contract management, tailored for the highly regulated European public sector market.

Since 2006, the Group has invested heavily in employing specialist programmers to add functionality, legal compliance as required and security features to its Complete Tender Management™ ("CTM™") platform to ensure that the Group is ideally placed to secure new contracts with EU Member States and their Contracting Authorities. The platform is available in 16 different languages.

The Directors believe that the Group's CTM™ platform is one of the easiest to use and most functionally advanced solutions available in the market. The CTM™ platform is used by over 7,000 European public sector bodies in 8 EU/EEC Member States and has National Procurement System status in four Member States (the UK, Ireland, Norway and Lithuania).

The Company's shares were admitted to trading on AIM in November 2013. In August and September 2015, the Company raised a total of £2.061m (before expenses) through a placing of new shares and the issue of first and second tranches of Convertible Loan Notes to institutional and other investors.