

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

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|---|----------------------|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: | EU Supply plc |
| 2 Reason for the notification (please tick the appropriate box or boxes): | |
| An acquisition or disposal of voting rights | YES |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | NO |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | NO |
| An event changing the breakdown of voting rights | NO |
| Other (please specify): | NO |
| 3. Full name of person(s) subject to the notification obligation: | Miton Group plc |
| 4. Full name of shareholder(s) (if different from 3.): | See section 9 below |
| 5. Date of the transaction and date on which the threshold is crossed or reached: | 26/11/2013 |
| 6. Date on which issuer notified: | 27/11/2013 |
| 7. Threshold(s) that is/are crossed or reached: | Was 3.45%, Now 5.36% |

| 8. Notified details: | | | | | | | |
|---|--|-------------------------|--|-------------------------|-----------|--------------------|----------|
| A: Voting rights attached to shares | | | | | | | |
| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights | |
| | | | Direct | Direct | Indirect | Direct | Indirect |
| GB00BFG35570 | 1,990,000 | 1,990,000 | 3,090,000 | n/a | 3,090,000 | n/a | 5.36 |

| B: Qualifying Financial Instruments | | | | |
|--|-----------------|-----------------------------|---|--------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date | Exercise/ Conversion Period | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| n/a | n/a | n/a | n/a | n/a |

| C: Financial Instruments with similar economic effect to Qualifying Financial Instruments | | | | | | |
|---|----------------|-----------------|-----------------------------|--|--------------------|-------|
| Resulting situation after the triggering transaction | | | | | | |
| Type of financial instrument | Exercise price | Expiration date | Exercise/ Conversion period | Number of voting rights instrument refers to | % of voting rights | |
| | | | | | Nominal | Delta |
| | | | | | | |

| Total (A+B+C) | |
|-------------------------|-----------------------------|
| Number of voting rights | Percentage of voting rights |
| 3,090,000 | 5.36% |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

| | | |
|------------------------------------|---|-----------|
| CF Miton UK Smaller Companies Fund | BNY Custodial Nominees (Ireland) Limited a/c 397904 | 3,090,000 |
|------------------------------------|---|-----------|

Proxy Voting:

| | |
|---|-----|
| 10. Name of the proxy holder: | n/a |
| 11. Number of voting rights proxy holder will cease to hold: | n/a |
| 12. Date on which proxy holder will cease to hold voting rights: | n/a |

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|--------------------------------------|---|
| 13. Additional information: | Miton Capital Partners Ltd And Miton Asset Management Ltd are both subsidiaries of Miton Group plc |
| 14. Contact name: | Ian Borrows |
| 15. Contact telephone number: | 0151 906 2476 |